Indicative Schedule of Resource Requirement for Notices Hub Adoption by Dealers

	Key step to adoption	Estimated timeframe	Likely resource requirement	Useful resources
1	Documentation review and sign-off:	Current – June 11 2025	Subject-matter experts from Legal, Documentation and Opinions functions with input from protocol operations/IT where required. Review includes Protocol, Bilateral Template and 20 Legal Opinions by go-live (with 48 to follow over the next opinion cycle)	• ISDA Working Group materials and discussions. • aosphere for opinions
2	Protocol Adherence/ Bilateral Amendment Agreements	From June 11 pre-adherence date	Subject-matter experts from Legal and Documentation, Protocol operations/IT. • Dealers must nominate a 'super-user' in their Adherence form/Bilateral Amendment Agreements to act as initial liaison for S&P. • Optional use of Bilateral Amendment Agreements will be more resource intensive than protocol adherence.	• Protocol adherence is free of charge for dealers and clients. • CSV files from ISDA.org • Agency Adherence Module on ISDA Amend
3	Confirm approach to providing physical address details.	By July 15 go-live	Subject-matter experts from Legal and Documentation. • Specifying the same address details in NH for all relationships will reduce manual input to a minimum. • Varying the address details on a counterparty or master agreement level will be more resource intensive.	• Notices Hub will have predictive address functionality • Users can select from an address book and replicate selections across matches.
4	Systems development	None required (unless for optional API)	ISDA does not believe that any systems development is required in order to adopt the Notices Hub. For Dealers who request it, S&P will be provide an API that will allow information from the Notices Hub to be drawn down into internal systems (in which case, IT requirements for use of the API should be factored in).	• S&P sales/IT
5	Training on Notices Hub	By July 15 go-live	All superusers and users	• ISDA/S&P webinars/training videos. • Individual/group training upon request
6	Select matching strategy:	By July 15 go-live	• **Match All** functionality will result in a very light onboarding process. • **Client-by-Client** will likely require resources to review and match requests from clients as they arrive.	• Notices Hub will show matches • Optional API available from S&P upon request.

7	Notices Hub onboarding*	From July 15 go-live	• Super-users will need to permission other types of user, populate escalation trees to receive notice alerts, populate address details • Users will be permissioned to undertake matching process, send/receive notices etc.	• S&P will provide onboarding assistance
8	Client outreach to procure NH adoption*	September 2025	Client service team, Onboarding project team, sales	• ISDA client comms materials • S&P delegated outreach service
9	Ongoing resources	From July 15 go-live	• Super-users will be periodically asked to ensure details on NH are updated as required (e.g. physical address, company name, identity of permissioned users). • Upon moving address, a dealer will need to update their physical delivery details accordingly in Notices Hub (through single entry). • Dealers should add the process to get new clients onto Notices Hub to their general onboarding process. • When delivering a notice, users should check the legal opinion for the relevant jurisdiction(s)	• New client team